

## CTF Withdrawal Decision Rights (including RTF Withdrawals)

Decision	Delegations		Decision Process			Practices/Policy	CBRs
	Thresholds	Decide	Recommend	Consult	Informed		
<b>CTF &amp; RTF Withdrawals</b>	≤\$10,000 or ≤10% (if parish assessable income > \$100,000)	DA	Parish Corporation	Archdeacon		Show will, motion, plans	
	>\$10,000 and ≤\$30,000 or ≤30% (if parish assessable income > \$100,000)	DA	Parish Council / Parish Central Committee	Archdeacon	FAC	Show will, motion, plans	
	>\$30,000 or >30% (if parish assessable income > \$100,000)	FAC	(Special) Vestry	Archdeacon	DC	Application	B.3.21(6)

## Withholding Bequest Monies Decision Rights

Decision	Delegations		Decision Process			Practices/Policy	CBRs
	Thresholds	Decide	Recommend	Consult	Informed		
Withholding Bequest monies	≤\$10,000	DA	Parish Corporation	Archdeacon	FAC	Show will, motion	B.3.21(4)
	>\$10,000 ≤\$30,000	DA	Parish Council / Parish Central Committee	Archdeacon	FAC	Show will, motion, and letter from Archdeacon	B.3.21(4)
	>\$30,000	FAC	(Special) Vestry	Archdeacon	DC	Application	B.3.21(4)

# Project Approval Decision Rights

Decision	Delegations		Decision Process			Practices/Policy	CBRs
	Thresholds	Decide	Recommend	Consult	Informed		
<b>Project Approval</b>	≤\$10,000 or ≤10%, if parish assessable income > \$100,000	Parish Corporation					R.5.01
	>\$10,000 and ≤\$30,000 or ≤30% (if parish assessable income > \$100,000)	Archdeacon	Parish Council / Parish Central Committee	Archdeacon	FAC	Show motion, plans, finances	R.5.01
	>\$30,000 or >30% (if parish assessable income > \$100,000) *	FAC	(Special) Vestry	Archdeacon	FAC	Application	R.5.01
	New real estate purchases	Diocesan Council	FAC	Archdeacon	Bishop		R.5.01

\* For projects <\$50,000 coming to FAC for approval decision rights are delegated to the Director of Administration and one FAC member provided that, in their opinion:

- a) all the relevant information and documentation set out in the Application Form has been provided;
- b) all the numbers and details provided are tenable;
- c) there is no question to whether the project should go forward;
- and d) all decisions are reported at the next FAC meeting.